

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



GOLDLION HOLDINGS LIMITED

金利來集團有限公司

(Incorporated in Hong Kong under the Hong Kong Companies Ordinance)

(Stock Code: 00533)

SUPPLEMENTAL ANNOUNCEMENT TO THE AGM CIRCULAR

Reference is made to (i) the circular (the “**Circular**”) of Goldlion Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 21st April 2026; and (ii) the notice (the “**Notice**”) of the annual general meeting (“**AGM**”) of the Company dated 21st April 2026. Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

The Company would like to provide the following supplemental information regarding the Circular.

RE-APPOINTMENT OF AUDITORS

PricewaterhouseCoopers (“**PwC**”) will retire as the auditors of the Company at the AGM. As disclosed in the Notice, an ordinary resolution will be proposed at the AGM to approve the appointment of the auditors of the Company (i.e. PwC) and to authorize the Board to fix their remuneration.

The estimated audit fee payable to PwC for the audit of the consolidated financial statements of the Group for the year ending 31st December 2026 is expected to be approximately HK\$2,200,000 to HK\$2,700,000 (exclusive of out-of-pocket expenses). Such estimated audit fee is based on, among other things, historical audit fees for the year ended 31st December 2025, prevailing market rates, the complexity and business plans of the Group, the expected scope of the audit, the audit timetable, and the auditor’s resources required. The estimated audit fee is also determined on the assumption that there is no substantial change in the Group’s business scope, operations, accounting policies or regulatory environment during the financial year.

Save as disclosed above, all other information contained in the Circular and the Notice remain unchanged. This announcement is supplemental to and should be read in conjunction with the Circular and the Notice.

By order of the Board
Kam Yiu Kwok
Company Secretary

Hong Kong, 8th May 2026

As at the date of this announcement, the Directors of the Company comprise Mr. Tsang Chi Ming, Ricky (Chairman and Chief Executive Officer) as an executive Director; Mr. Ng Ming Wah, Charles as a non-executive Director; and Mr. Li Ka Fai, David, Ms. Lo Wing Sze and Mr. Chan Kwong Ming, Johnny as independent non-executive Directors.